

PT TELKOM INDONESIA (PERSERO) TBK

INFORMATION TO INVESTOR
No. TEL. 171 /LP 000/COP-I5000000/2018

**Issuance of Telkom Medium Term Notes I Year 2018 and
Telkom Medium Term Notes Sharia Ijarah I Year 2018**

On Tuesday, September 4, 2018, PT Telkom Indonesia (Persero) Tbk has issued Medium Term Notes I Telkom Year 2018 with a principal value of Rp758,000,000,000 (seven hundred fifty eight billion Rupiah) and Medium Term Notes Sharia Ijarah I Telkom Year 2018 with the ijarah return of Rp742,000,000,000 (seven hundred forty two billion Rupiah). Both MTN are issued scriptless and is offered with a value of 100% (one hundred percent).

Telkom Medium Term Notes I Year 2018 is issued on 3 (three) series, namely:

1. Series A: Principal value of Series A MTN is Rp262,000,000,000 (two hundred sixty two billion Rupiah) with a fixed interest rate of 7.25% (seven point two five percent) per annum with a term of 370 (three hundred seventy) calendar days from the issuance date;
2. Series B: Principal value of Series B MTN is Rp200,000,000,000 (two hundred billion Rupiah) with a fixed interest rate of 8.00% (eight point zero percent) per annum, with a term of 2 (two) years from the issuance date; and
3. Series C: Principal value of Series C MTN is Rp296,000,000,000 (two hundred ninety six billion Rupiah) with a fixed interest rate of 8.35% (eight point three five percent) per annum with a term of 3 (three) years from the issuance date.

MTN interest is paid quarterly, in which the first of MTN interest will be paid on December 4, 2018, while the last of MTN interest and settlement of MTN will be paid at the same time on September 14, 2019 for Series A MTN, September 4, 2020 for Series B MTN, and September 4, 2021 for Series C MTN.

Telkom Medium Term Notes Sharia Ijarah I Year 2018 is issued on 3 (three) series, namely:

1. Series A: The value of ijarah returns of MTN Sharia Ijarah Series A is Rp264,000,000,000 (two hundred sixty four billion Rupiah) with installments of Rp19,140,000,000 (nineteen billion one hundred forty million Rupiah) per annum, which is calculated from the total ijarah return of MTN Sharia Ijarah Series A or Rp72,500,000 (seventy two million five hundred thousand Rupiah) per Rp1,000,000,000 (one billion Rupiah) per annum from the total ijarah return of MTN Sharia Ijarah Series A, with a term of 370 (three hundred seventy) calendar days from the issuance date;
2. Series B: The value of ijarah returns of MTNS Sharia Ijarah Series B is Rp296,000,000,000 (two hundred ninety six billion Rupiah) with installments of Rp23,680,000,000 (twenty three billion six hundred eighty million Rupiah) per annum which is calculated from the total ijarah return of MTN Sharia Ijarah Series B or Rp80,000,000 (eighty million Rupiah) per Rp1,000,000,000 (one billion Rupiah) per annum from the total ijarah return of MTN Shari Ijarah Series B, with a term of 2 (two) year from issuance date; and
3. Series C: The value of ijarah returns of MTN Sharia Ijarah Series C is Rp182,000,000,000 (one hundred eighty two billion Rupiah) with installments of Rp15,197,000,000 (fifteen billion one hundred ninety seven million Rupiah) per annum which is calculated from the total ijarah return of MTN Sharia Ijarah Series C or Rp83,500,000 (eighty three million five hundred thousand Rupiah) per Rp1,000,000,000 (one billion Rupiah) per annum from the total ijarah return of MTN Sharia Ijarah Series C, with a term of 3 (three) years from the issuance date.



The installments of ijarah return are paid quarterly, where the first Installments will be paid on December 4, 2018, while the last installments and settlement of MTN Sharia Ijarah will be paid at the same time on September 14, 2019 for MTN Sharia Ijarah Series A, September 4, 2020 for MTN Sharia Ijarah Series B, and September 4, 2021 for MTN Sharia Ijarah Series C.

The company has obtained rating for the Medium Term Notes (MTN) from PT Pemeringkat Efek Indonesia (Pefindo): idAAA (Triple A) and idAAA (sy) (Triple A Sharia) which are valid from August 10, 2018 to August 1, 2019. The monitoring agent appointed in this MTN issuance is PT Bank Tabungan Negara (Persero) Tbk. The proceeds of Medium Term Notes will be used for the development of access and backbone network, especially the development of FTTH broadband network (Fiber To The Home).

Sincerely yours,



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About PT Telkom Indonesia (Persero) Tbk

PT Telkom Indonesia (Persero) Tbk ("Telkom") is the largest telecommunications and network provider in Indonesia. The company offers a wide range of network and telecommunication services, including fixed wireline connections, cellular services, network and interconnection services, as well as internet and data communication services. Beside telecommunication services, it also operates multimedia businesses such as content and applications, completing its business portfolio which includes Telecommunication, Information, Media, Edutainment and Services (TIMES). Its shares are traded on the Indonesia Stock Exchange ("IDX") and the New York Stock Exchange ("NYSE"), using the TLKM and TLK tickers, respectively.

