

FINANCIAL DATA OVERVIEW

Consolidated Statements of Comprehensive Income

(in billions of Rupiah except for net income per share and per ADS which are represented in Rupiah)

Years ended on December 31

	2020	2019	2018	2017	2016
Revenues	136,462	135,567	130,784	128,256	116,333
Expenses*	93,274	93,913	93,009	84,093	75,367
EBITDA	72,080	64,832	59,181	64,609	59,498
Operating profit	43,505	42,394	38,845	43,933	39,195
Profit for the year	29,563	27,592	26,979	32,701	29,172
Profit for the year attributable to:					
Owners of the parent company	20,804	18,663	18,032	22,145	19,352
Non-controlling interest	8,759	8,929	8,947	10,556	9,820
Total comprehensive profit for the year	25,986	25,400	31,921	30,369	27,073
Total comprehensive profit for the year attributable to:					
Owners of the parent company	17,595	16,624	22,844	19,952	17,331
Non-controlling interest	8,391	8,776	9,077	10,417	9,742
Net income per share	210.01	188.40	182.03	223.55	196.19
Net income per ADS (1 ADS : 100 common stock)	21,001	18,840	18,203	22,355	19,619

Remarks:

* exclude other expenses.

Consolidated Statement of Financial Position

(in billions of Rupiah)

Years ended on December 31

	2020	2019	2018	2017	2016
Assets	246,943	221,208	206,196	198,484	179,611
Liabilities	126,054	103,958	88,893	86,354	74,067
Equity attributable to owner of the parent company	102,527	99,561	98,910	92,713	84,384
Net working capital (current asset - current liabilities)	(22,590)	(16,647)	(2,993)	2,185	7,939

Capital Expenditure

(in billions of Rupiah)

Years ended on December 31

	2020	2019	2018	2017	2016
Total	29,436	36,585	33,620	33,156	29,199

Consolidated Financial and Operation Ratios	Years ended on December 31				
	2020	2019	2018	2017	2016
Return on Assets (ROA) (%) ⁽¹⁾	12.0	12.5	13.1	16.5	16.2
Return on Equity (ROE) (%) ⁽²⁾	24.5	23.5	23.0	29.2	27.6
Operating Profit Margin (%) ⁽³⁾	31.9	31.3	29.7	34.3	33.7
Current Ratio (%) ⁽⁴⁾	67.3	71.5	93.5	104.8	120.0
Total Liabilities to Equity (%) ⁽⁵⁾	104.3	88.7	75.8	77.0	70.2
Total Liabilities to Total Assets (%) ⁽⁶⁾	51.0	47.0	43.1	43.5	41.2
Debt to Equity Ratio(x) ⁽⁷⁾	0.54	0.44	0.38	0.32	0.30
Debt to EBITDA Ratio(x) ⁽⁸⁾	0.91	0.80	0.74	0.55	0.53
EBITDA to Interest Expense (x) ⁽⁹⁾	15.9	15.3	16.9	23.3	21.2

Remarks:

- (1) ROA is calculated as profit for the year divided by total assets at year end December 31.
(2) ROE is calculated as profit for the year divided by total equity at year end December 31.
(3) Operating profit margin is calculated as operating profit divided by revenues.
(4) Current ratio is calculated as current assets divided by current liabilities at year end December 31.
(5) Liabilities to equity ratio is calculated as total liabilities divided by total equity at year end December 31.
(6) Liabilities to total assets ratio is calculated as total liabilities divided by total assets at year end December 31.
(7) Debt to equity ratio is calculated as debt (included finance lease) divided by total equity.
(8) Debt to EBITDA ratio is calculated as debt (included finance lease) divided by EBITDA.
(9) EBITDA to interest ratio is calculated as EBITDA divided by cost of funds.